Charitable Donation of Securities, Mutual Funds & Employee Stock Options Transfer Notification Form

Thank you for your interest in GiftPact Foundation Inc.

DONOR INFORMATION

Donor Name:		
Address:		
City	Prov.	Postal Code
Phone:		
Fax:		
Email:		

DELIVERING INSTITUTION

Institution Name:		
Address:		
City	Prov.	Postal Code
Contact:		
Phone:		Fax:
Email:		
Account Number:		

SECURITY INFORMATION

Name of Security:			
Number of Shs/Units (round to full units):	Symbol:	Traded on Exchange:	Approximate Total Donation:
Name of Security:			
Number of Shs/Units (round to full units):	Symbol:	Traded on Exchange:	Approximate Total Donation:

☐ Consent to forward donation receipt duplicates to Accountant on file.

Contributing Client Authorization

Signature of Donor **Date**

GIFTPACT'S BROKERAGE ACCOUNT INFORMATION

Email or Fax Completed Form to:

GiftPact Foundation Inc.	Info@GiftPact.com	Fax: 204.944.8046	Phone: 204.944.2462

Fidelity Clearing Canada (FCC) ULC **200 - 483 Bay Street** **Toronto, ON M5G 2N7** **Account Number:** ☐ **F1S-0325-A C$ /** ☐ **F1S-0325-B U$**	**CUID: FIDC** **DTC: 5040** **Dealer: 7862**

Conduit Portion: _____

***Note: When no investment instructions are received, default is 100% to Impact Now.**

Flexible Endowment Portion: _____

GiftPact Foundation Inc. Registered Charity Number: 83954 5803 RR0001

We ask that you provide us with a current account statement identifying the holdings that you intend to donate. This will assist us in mitigating description errors which may cause transfer delays. In absence of a current statement GiftPact Foundation Inc. cannot be held responsible for delays in transfer or market fluctuations.

Donors should notify the transferring institution of this donation of securities from their account and instruct them to process the securities without delay.

Due to market fluctuation, the value of the donated securities can change prior to or upon receipt of securities.

SAMPLE